

ADVOCATES Today is December 31st, 2019. I am happy because this year I have

accomplished this: (These are the things I will keep in the forefront of my mind all year long in 2019 or until they are done and I see myself as if I already have accomplished them. I will look at them often to remind myself where I am going. My quarterly goals, weekly projects and daily tasks will all support this year end vision.)

Q1- Jan, Feb, March 2019	Q2 – April, May, June 2019
Q3- July, August, September 2019	Q4 – October, Nov, December 2019
Q3- July, August, September 2019	Q4 – October, Nov, December 2019
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Q1-JANUARY, FEBRUARY, AND MARCH 2019

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Each month I focus on accomplishing things that support my year end targets. My focus for January 2019 is:
My focus for February 2019 is:
My focus for March 2019 is:



Q2-APRIL, MAY, AND JUNE 2019

Personalized Florated Solutions, Silepilities QZ AINIC, IVIAI, AND JOINE 2013
Each month I focus on accomplishing things that support my year end targets. My focus for April 2019 is:
My focus for May 2019 is:
My focus for June 2019 is:



Q3-JULY, AUGUST, AND SEPTEMBER 2019

Personalized Financial Solutions, Simplified	- JOLI, AUGUSI, AND SEPTEMBER 2019			
Each month I focus on accomplishing things that support my year end targets. My focus for July 2019 is:				
My focus for A	ugust 2019 is:			
My focus for Se	eptember 2019 is:			



Q4- OCTOBER, NOVEMBER, AND DEC. 2019

Each month I focus on accomplishing things that support my year end targets. My focus for October 2019 is:
My focus for November 2019 is:
My focus for December 2019 is:

Retirement Advocates, Inc.		Weekly Goals and Daily Task List				262.764.4816	
Retirement ADVOCATES Personalized Financial Soldison, Simplified	Month	Week Ending					
Get These Things	Done This Week	« :					
Item			me lotted	Supp	olies Needed		Date Due
Daily Task List:							
To Do:			Can I get this done		an This Task	Time A	llowed To Get
			<7 Minute		e Delegated?	This Do	one
П							

Retirement Advocat	tes.	Inc.

Weekly Goals and Daily Task List

262.764.4816

Daily Task List:	Dai	ly T	ask	List:
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To Do:	Can I get this done in <7 Minutes?	Can This Task Be Delegated?	Time Allowed To Get This Done
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